

Effingham County Procurement Checklist

(For Purchases over \$25,000.00 with Grant Funding)

This form must be retained with all supporting documentation upon completion of the purchase and stored in the procurement records.

Project Name: Audit RFQ (FY25, FY26 & FY27)

Describe the goods and services being purchased.

SELECT WHICH METHOD OF PROCUREMENT YOU ARE FOLLOWING:

☐

Small Purchase (\$10,000.01 - \$250,000)

List the two quotations/proposals solicited and received.

<u>Vendor/Contractor Name</u>	<u>Item/Service</u>	<u>Total Cost</u>	<u>Other Consideration:</u>
1 _____	_____	_____	_____
2 _____	_____	_____	_____
3 _____	_____	_____	_____

☒

Competitive Proposals (\$250,001 or above)

Reference: 2 CFR §200.320 as your guide for additional procurement requirements

List up to three proposals that were solicited and received. If additional proposals were received, additional documentation is saved in the Shared drive in the procurement folder.

<u>Vendor/Contractor Name</u>	<u>Item/Service</u>	<u>Total Cost</u>	<u>Other Consideration:</u>
1 <u>West+Co.</u>	<u>Audit</u>	<u>\$299,900.00</u>	_____
2 <u>GLA</u>	<u>Audit</u>	<u>\$342,823.00</u>	_____
3 <u>Interdilly</u>	<u>Audit</u>	<u>\$286,590.00</u>	_____
<u>Sikich</u>	<u>Audit</u>	<u>\$357,600.00</u>	_____

Check the reason you chose this vendor/contractor for this purchase:

- ☐ Vendor/contractor was the lowest bidder.
- ☒ Vendor/contractor provided the best evaluated responsible offer (other than low bid).*
- ☐ Vendor/contractor establishes or maintains essential research, development, or technical capacity. *
- ☐ Compatibility with other components of a system already exist. *
- ☐ Only vendor/contract that meets pre-established performance characteristics. *
- ☐ Other. *

* REQUIRES EXPLANATION BELOW

Lowest bidder quoted price for Transportation Audit as "around \$6,000.00" Not a set price. Went w/ second lowest bidder w/ set pricing. Per County Ordinance, consideration of past contact w/ West+Co w/ satisfactory performance.

Price/Cost Analysis based on:

- ☐ Adequate price competition
☐ Catalog/market pricing
☒ Historical pricing
☐ Other. *

- ☐ Comparison to similar items *
☐ Cost Analysis Spreadsheet*
☐ Award specifically identifies

* **REQUIRES EXPLANATION BELOW.** If selected Cost Analysis, include supporting documentation.

What was the initial estimated cost range (ex. what was the projected budget cost)?

\$110,000.00/yr.

☐ **Noncompetitive Procurement**

- ☐ Item/service only available from this source (sole source). *
☐ An unusual and compelling urgency or emergency precludes full and open competition. *
☐ Approval from granting agency received. *
☐ Other. *

* **REQUIRES EXPLANATION BELOW.**

For all procurements:

Considerations:

- | | | |
|---|---|---|
| Is this procurement necessary to accomplishment of program objectives? | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> N/A |
| Was consideration given to in-house capabilities of personnel? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> N/A |
| Was consideration given to consolidating or breakout out procurements? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> N/A |
| Was an analysis made of lease vs. purchase alternatives? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> N/A |
| Was consideration given for using Federal excess and surplus property in lieu of purchasing new equipment and property? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No or N/A |
| Was a preference provided for the purchase, acquisition, or use of goods or materials produced in the US ? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No or N/A |

Contract Price and Type

How was contract price determined?

☒ Based on price in quote/proposal ☐ Price was negotiated*

What type of Contract was entered into?

☒ Fixed Price ☐ Time and Materials ☐ Cost-Reimbursement

* REQUIRES EXPLANATION BELOW. If price was negotiated, attach communication with vendor around the negotiation

Disadvantaged Businesses Affirmative Steps

2 CFR §200.321 requires that grantees take affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible. Were small, minority, women-owned or labor surplus area groups solicited for this purchase (ex. conduct an open Google search for small purchases, email minority, women and/or labor surplus firms for competitive bids)?

☐ Yes
☒ No*

*If not solicited, explain why not:

Open bidding w/ post on website & newspaper

Budget Approval

Is this purchase included in the budget and/or approved by the Finance team if needed?

☒ Yes
☐ No

Name of vendor/contractor selected for work:

West + Co, LLC

☐ Contract/agreement executed with required provisions when required
☒ Form W-9 received - Already on file
☐ Suspension/Debarment checked online (<https://www.sam.gov>)

Date of Purchase:

8/18/2025

Preparer Sign & Date:

Angie Thompson

8/18/2025

Approver Sign & Date:

[Signature]

8/19/2025